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ATTORNEYS FOR USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA

In re:
 USA COMMERCIAL MORTGAGE COMPANY,
 USA CAPITAL REALTY ADVISORS, LLC,
 USA CAPITAL DIVERSIFIED TRUST DEED
 FUND, LLC,
 USA CAPITAL FIRST TRUST DEED FUND,
 LLC,
 USA SECURITIES, LLC,
 Debtors.

Case No. BK-S-06-10725 GWZ
 Case No. BK-S-06-10726 GWZ
 Case No. BK-S-06-10727 GWZ
 Case No. BK-S-06-10728 GWZ
 Case No. BK-S-06-10729 GWZ

Chapter Number: 11

Jointly Administered Under
 Case No. BK-S-06-10725 GWZ

Affects:
☐ All Debtors
☐ USA Commercial Mortgage Company
☐ USA Securities, LLC
☐ USA Capital Realty Advisors, LLC
☒ USA Capital Diversified Trust Deed Fund, LLC
☐ USA First Trust Deed Fund, LLC

Hearing Date: February 23, 2017

Hearing Time: 10:00 a.m.

Hearing Location:
United States Bankruptcy Court
C. Clifton Young Federal Building
300 Booth Street, Fifth Floor
Reno, Nevada 89509

**NOTICE OF HEARING ON POST-EFFECTIVE DATE USA CAPITAL DIVERSIFIED
 TRUST DEED FUND, LLC's FINAL REPORT AND MOTION FOR ENTRY OF FINAL
 DECREE CLOSING CHAPTER 11 CASE**

NOTICE IS HEREBY GIVEN that USA Capital Diversified Trust Deed Fund, LLC's
 ("Diversified") *Final Report and Motion for Entry of Final Decree Closing Chapter 11 Case*
 ("Motion") [ECF No. 9998] was filed on January 5 2017, by Diversified. The Motion seeks the

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1 following relief: Entry of a final decree closing the Diversified Bankruptcy Case, Case No.
2 06-10727 GWZ. Any opposition must be filed pursuant to Local Rule 9014(d)(1).

3 **NOTICE IS FURTHER GIVEN** that if you do not want the court to grant the relief sought
4 in the Motion, or if you want the court to consider your views on the Motion, then you must file an
5 opposition with the court, and serve a copy on the person making the Motion ***no later than 14 days***
6 preceding the hearing date for the Motion, unless an exception applies (see Local Rule 9014(d)(3)).
7 The opposition must state your position, set forth all relevant facts and legal authority, and be
8 supported by affidavits or declarations that conform to Local Rule 9014(c).

9
10 If you object to the relief requested, you *must* file a **WRITTEN** response to this pleading
11 with the court. You *must* also serve your written response on the person who sent you this
12 notice.

13 If you do not file a written response with the court, or if you do not serve your written
14 response on the person who sent you this notice, then:

- 15 • The court may *refuse to allow you to speak* at the scheduled hearing; and
- 16 • The court may *rule against you* without formally calling the matter at the hearing.

17 **NOTICE IS FURTHER GIVEN** that the hearing on the Motion will be held before a
18 United States Bankruptcy Judge, in the Clifton Young Federal Building, 300 Booth Street, Fifth
19 Floor, Reno, Nevada 89509 on **February 23, 2017** at the hour of **10:00 a.m.**

20 Dated this 5th day of January 2017.

21 SNELL & WILMER L.L.P.

22 By: /s/ Nathan G. Kanute

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